



# ORINDA USD MEASURE A & B LOW-INCOME SENIOR PARCEL TAX EXEMPTION

TAX YEAR 2024-2025

Orinda voters have approved two parcel taxes:  
JI (2003): \$385.00; H3 (2009): \$124.00.

Both tax measures authorize the district to provide exemptions for “Low-Income Senior Citizens”.

The **Application** covers exemptions for both taxes.

### Exemption Eligibility Criteria:

- **At least one household member who owns and occupies the property must be 65 years or older.**
- **The total adjusted gross income of all persons living in the household must not exceed 50% of the median income for Contra Costa County**
- **If you are approved, the exemption will continue each year as long as the property is owned by you and remains your primary residence.**

Parcel Tax Resolution

“Low-Income Senior Citizen Exemption. In order to provide tax relief to those members of the Orinda community most in need, any parcel owned and occupied by a low-income person 65 years of age or older shall be exempt from the Excellence in Education Tax upon proper application to the District. The exemption shall be available pursuant to procedures to be prescribed by the Board of Trustees or otherwise as required by law or by the Contra Costa County Tax Collector. A “low-income person” is a member of a “**very low income household**” as defined by California Health and Safety Code Section 50105. Under current law, this means any household whose income does not exceed 50 percent of the area median income, **adjusted for family size and revised annually.**”

Household Members include all persons who consider the property as their permanent residence.

	Number of Persons in Household				
	1	2	3	4	5
50% of County Median Income	\$51,800	\$59,200	\$66,600	\$73,950	\$79,900

### Application Process:

1. Complete all parts of the application form; **Application deadline-June 30, 2024.**
2. Applicant must sign the completed application form
3. Attach required documentation to the application form
  - **Copy of Federal tax return for 2023: For each member of household, **Adjusted Gross Income** of Form 1040, or Form 1040-SR, or Form 1040-ES**
  - **Recent Utility Bill:** PG&E, water, sewer, telephone, or garbage bill
  - **Proof of Age:** Copy of California driver’s license, or copy of birth certificate, or copy of another federal/state identification card
  - **Copy of 2023-24 property tax bill** for parcel for which the exemption is requested
4. Mail or email the completed application and documentation to:

Orinda Union School District  
 8 Altarinda Rd.  
 Orinda, CA 94563  
 FAX: 925-253-0719  
 Email: [Business.services@orinda.k12.ca.us](mailto:Business.services@orinda.k12.ca.us)

**Questions?**

**Contact at OUSD Office:**  
**Business Services Department**  
**Phone: 925-258-6383**  
**Email: [business.services@orindaschools.org](mailto:business.services@orindaschools.org)**



**ORINDA UNION SCHOOL DISTRICT  
PARCEL TAX MEASURE A & B  
APPLICATION FOR EXEMPTION  
LOW INCOME SENIORS**

**TAX YEAR 2024-2025**

**APPLICATION DUE ON OR BEFORE JUNE 30, 2024, FOR TAX YEAR 2024-25**

Mail, email, or fax the signed, completed application, with attachments to:  
*Orinda Union School District  
 8 Altarinda Road  
 Orinda, CA 94563  
 Attention: Business Department  
 Email: [Business.services@orinda.k12.ca.us](mailto:Business.services@orinda.k12.ca.us)  
 Fax: (925) 253-0719*

Instructions are on the second page of this form.

Owner's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Co-Owner's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

How many people live in your home? \_\_\_\_\_

Parcel Number (See Property Tax bill): \_\_\_\_\_

Property Address: \_\_\_\_\_

Email: \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_

Phone Number: \_\_\_\_\_

Please list the Adjusted Gross Income of each household member  
(as reported on 2023 Federal Income Tax forms)

Member A: \_\_\_\_\_ Adjusted Gross Income: \_\_\_\_\_

Member B: \_\_\_\_\_ Adjusted Gross Income: \_\_\_\_\_

Other members: \_\_\_\_\_ Adjusted Gross Income: \_\_\_\_\_

Total Household Adjusted Gross Income for 2023: \_\_\_\_\_

Please answer the following questions:

1. As of the application date, is this your principal place of residence? \_\_\_\_\_

2. Is the home used as rental and /or business as well as for a principal place of residence? \_\_\_\_\_

Under penalty of perjury, I declare that this application, including accompanying documents, is to the best of my knowledge true, correct, and complete

Signature of Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

Attach: 1. 2023 Federal Tax Return 2. Utility Bill 3. Proof of Age 4. Property Tax Bill